

E-Mail

## **Planned Gift Declaration of Intent**

In consideration of my/our interest in the support of the mission of the Alliance of Coalitions for Healthy Communities (AHCH), I/we make a planned gift commitment to ACHC for the purpose(s) described below: Unrestricted/Greatest Need Restricted for the following ACHC Priorities For recognition purposes, list my/our name(s) as \_\_\_\_\_\_ I/we wish to remain anonymous; please do not include my/our name in any listing of donors. My/our gift commitment will be fulfilled in the following manner: \_Will/Trust\* with a total current value of \$\_\_\_\_\_\_ or \_\_\_\_\_ or \_\_\_\_\_% of estate with a total current value of \$ \_\_\_Charitable Gift Annuity, in the amount of \$\_\_\_ Charitable Remainder Trust\*, in the amount of \$ Remainder of Retirement fund\*, with a total current value of \$ or % of retirement assets with a total current value of \$\_\_\_\_\_ Life Insurance Policy with a policy value at maturity of \$\_\_\_\_\_ or \_\_\_\_% of total value at maturity (please provide a copy of policy) Other\* \*For estate/planned gifts, please attach a copy of the portion naming ACHC This Letter of Intent is (check one): \_\_ an expression of my/our present plans, is subject to revocation or modification and is not legally binding on my/our estate(s). I/we will notify ACHC in the event of any changes. irrevocable and is legally binding on my/our estates Signature Date Signature Date Printed Name Date Printed Name Date Address Address

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